



Japan Exhibition Forum 2015



The Trends of The World's Largest Exhibition Country-USA

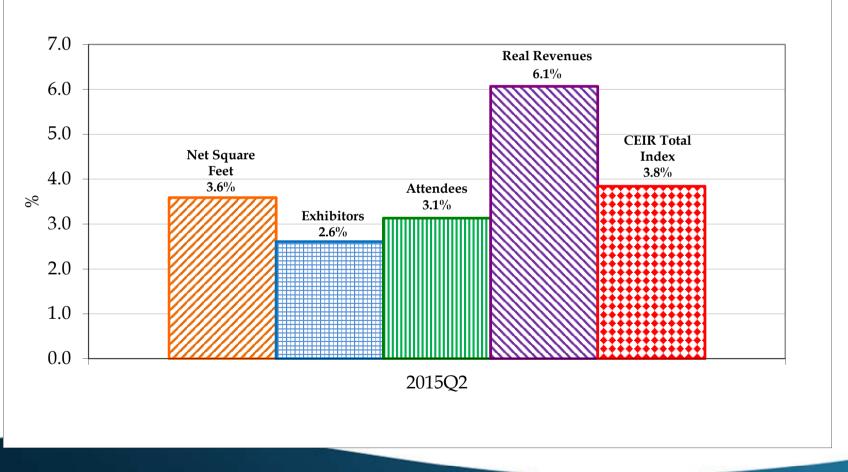
David A. DuBois, CMP, CAE, FASE, CTA President and Chief Executive Officer

About IAEE

- 1,300+ member companies comprising 9,000 individual memberships
- 150 international member companies in 53 nations
- 12 chapters world wide
- More than 58 percent of IAEE members are buyers (exhibition organizers)
- More than 50 percent of IAEE members are in middle management or higher
- More than 40 percent of IAEE members have 16 or more years of experience
- Education and networking
- Annual membership subscription: \$539USD

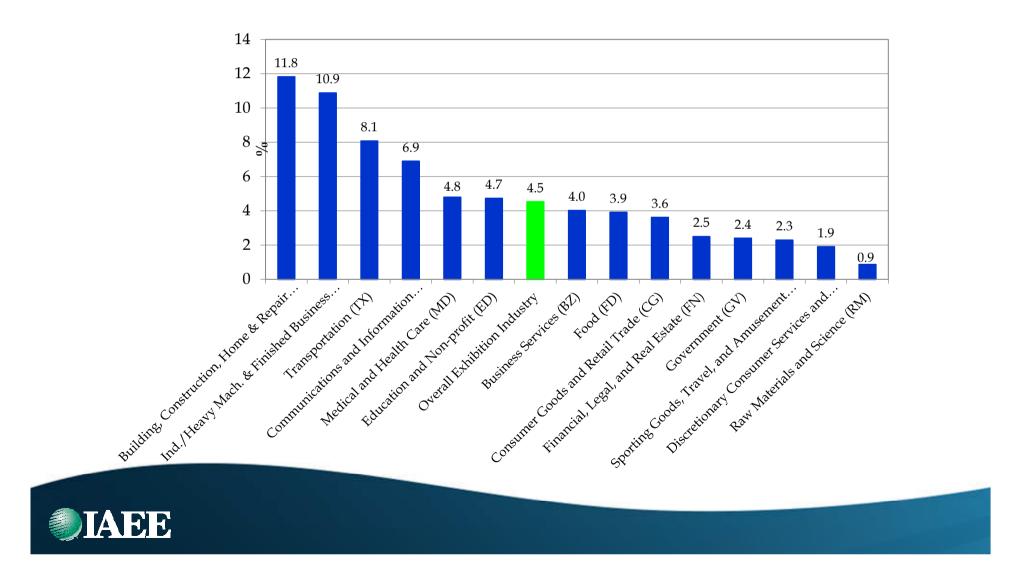


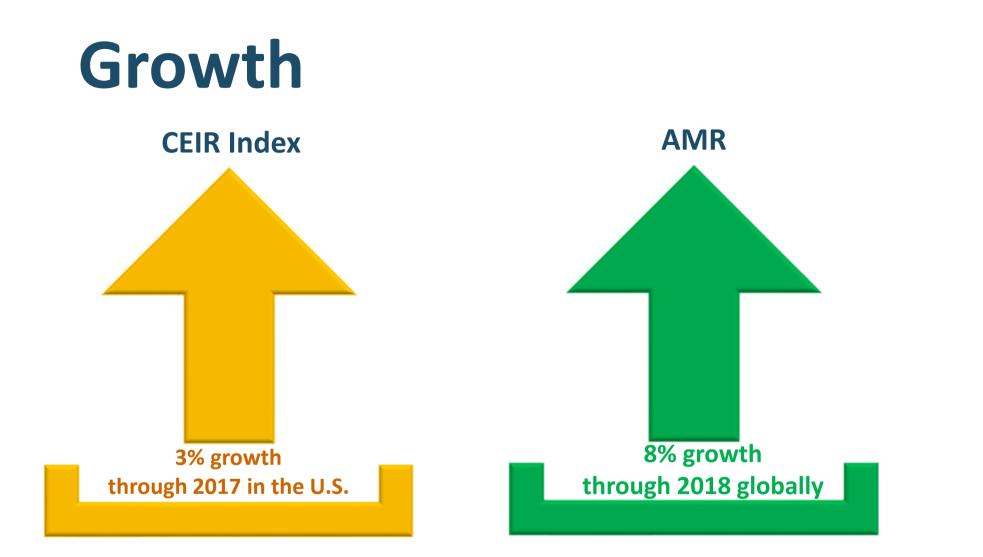
Quarterly CEIR Metrics for the Overall Exhibition Industry, Year-on-Year % Change, 2015Q2





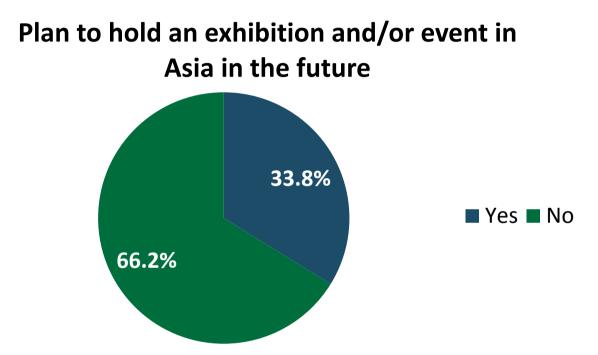
Total Index by Sector, Year-on-Year % Change, 2015H1







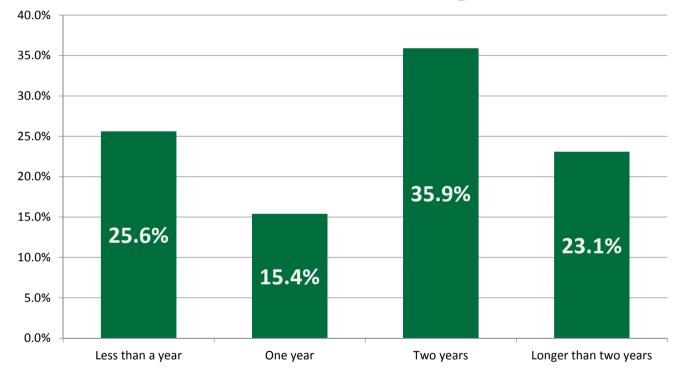
2014 Asia Exhibition Survey



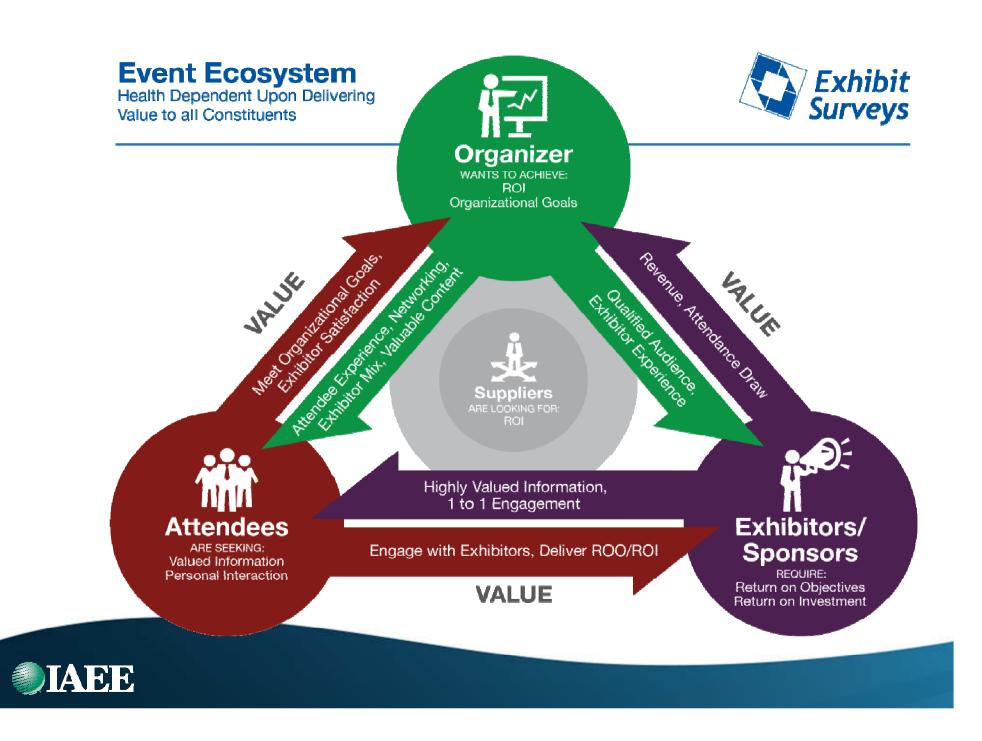


2014 Asia Exhibition Survey

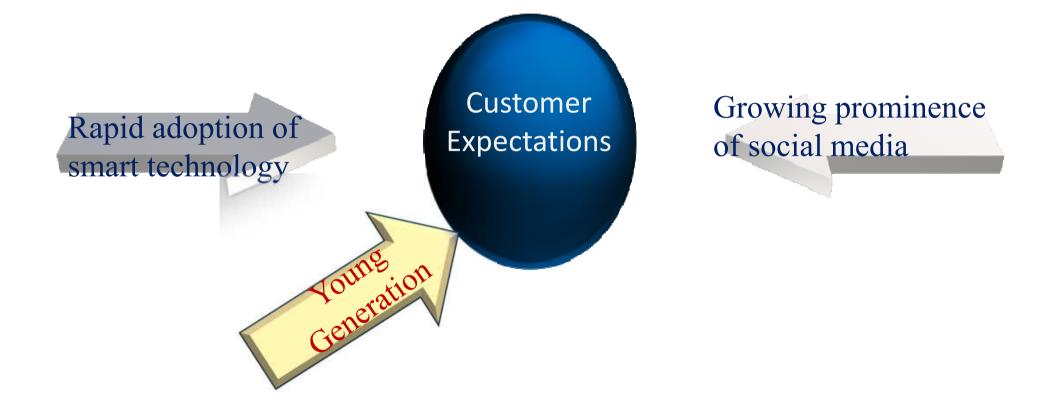
Timeline for Holding an Event







Marketing is Evolving





Using Technology to Engage Audiences

Digital technology helps us to build on and adapts the principles of traditional marketing to create engagement before, during and post show.





New Customers

Their buying habits:

- 73% report making a purchase on a cell phone
- 98% engage with a friend's post rather than a brand's
- 84% agree that user-generated content has influence over purchases
- One third have more fun browsing, rather than buying



Source: www.shoutlet.com



Trends Worth Watching

- Organizers must demonstrate value in terms that are relevant to the marketers making decisions in which shows to exhibit
- Creating experiences and opportunities for interaction on the show floor – and off
- Expect to see data analytics increasing in importance
- More collaborations/partnerships



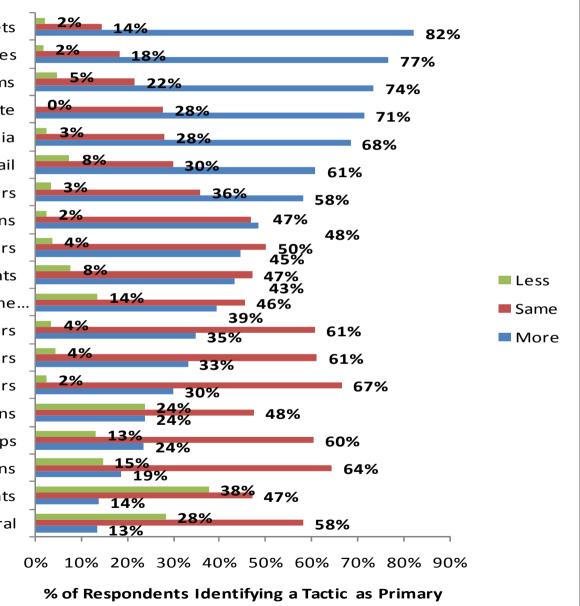
Exhibitors: Marketing Is Evolving

- Overall marketing strategies evolving where/how do face to face events fit
- Competition for marketing budget increasing
 - Other event channels
 - Other marketing channels
- Trade show and event mix strategies more sophisticated for major exhibitors
- Cost reduction the "new normal"



Marketing Is Evolving

Social media outlets Mobile devices **Online meetings/forums** Company website Online advertisements/E-media Directe-mail E-newsletters Public relations In-person visits to prospective customers In-person corporate events Direct mail that drives traffic to an online... In-person visits to existing customers Telephone calls to prospective customers Telephone calls to existing customers Exhibiting at business-to-consumer exhibitions Sponsorships Exhibiting at business-to-business exhibitions **Print advertisements** Direct mail in general



Technology – No Longer a Trend!

We are creating a new kind of reality (blended reality), one in which physical and digital environments, media, and interactions are woven together throughout our daily lives.

Technology enables this transformation but, as is always the case, when we invent new technologies, they in turn re-invent us.

Blended reality shapes the nature of what we experience and how we make sense of our surroundings.



iBeacon / Augmented Reality





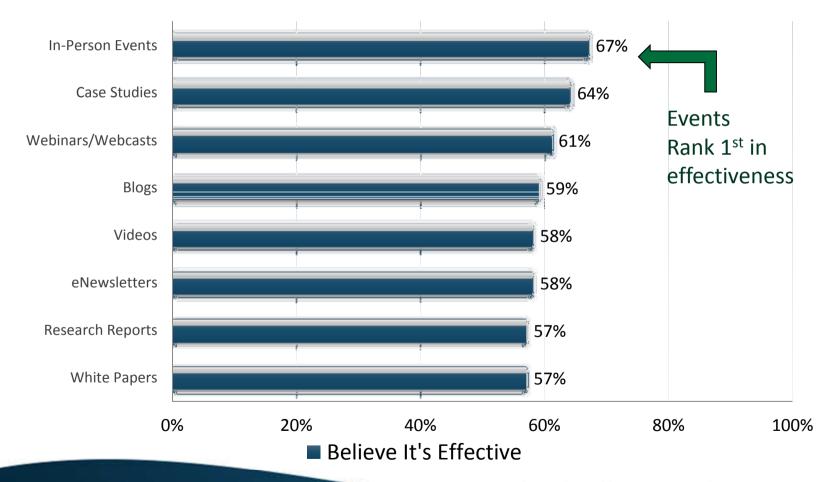


Augmented Reality





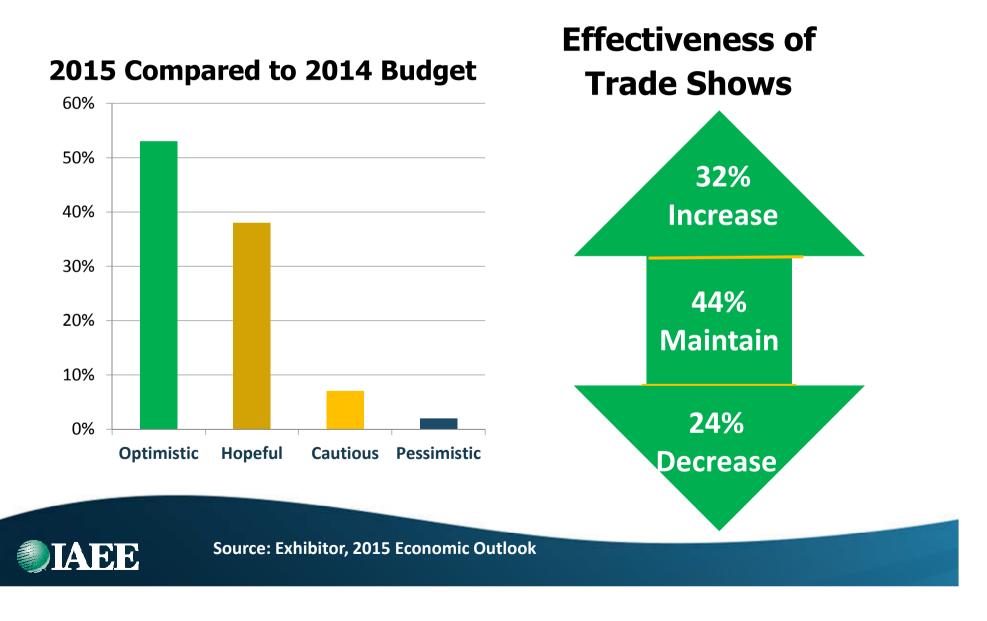
Marketing Executives Rank Face-to-Face as Most Effective





*Source: Customer Attainment from Event Engagement[™] study conducted by CMO Council 2013 **Source: Center for Exhibition Industry Research Report F05.12 The Role and Value of Face-to-Face Interaction, Trends in the Use of Exhibitions.

EXHIBITOR – 2015 Economic Outlook



Booth Staff

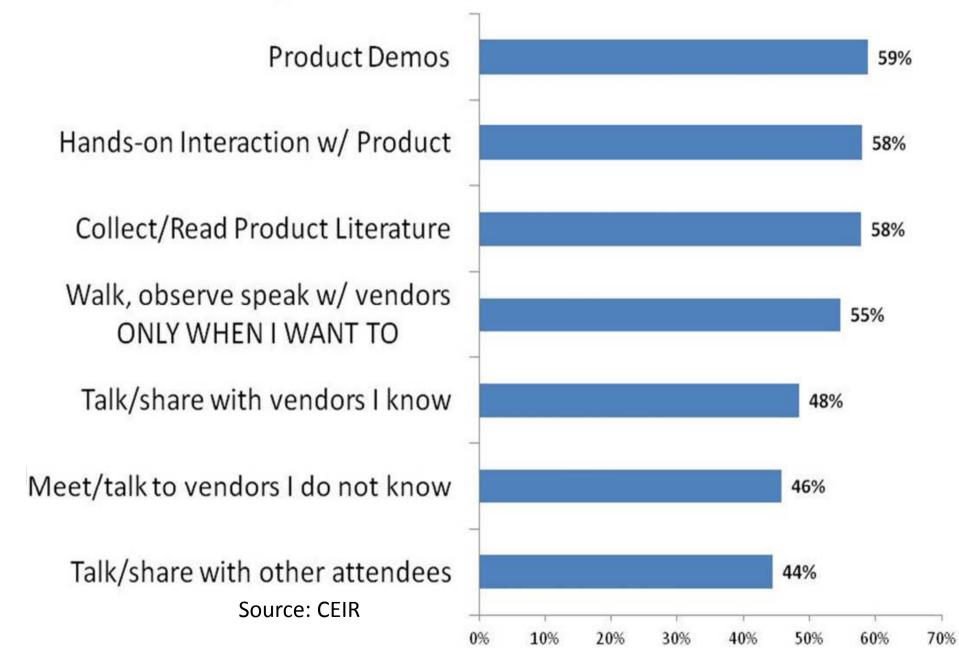
Educated for success on the show floor:

- Prepared
- Engaged
- Knowledgeable

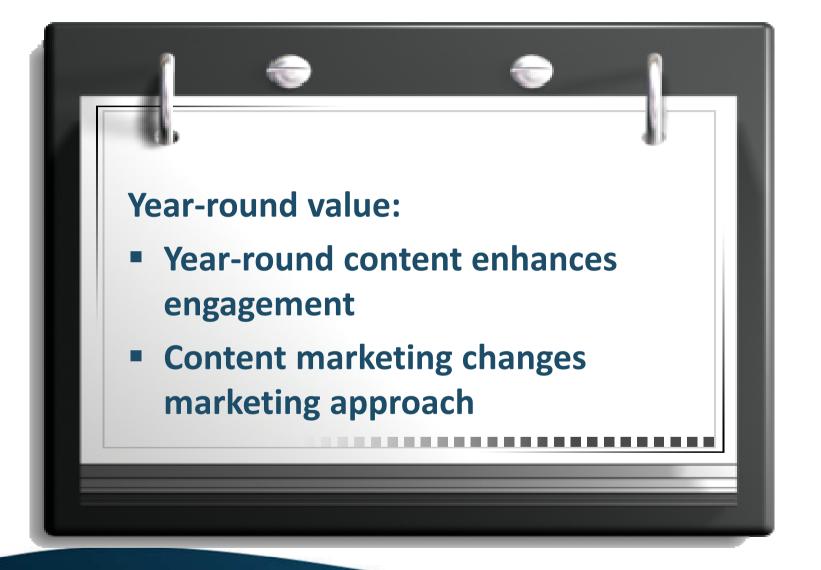




Most Popular Exhibit Floor Interactions



Content Rules!





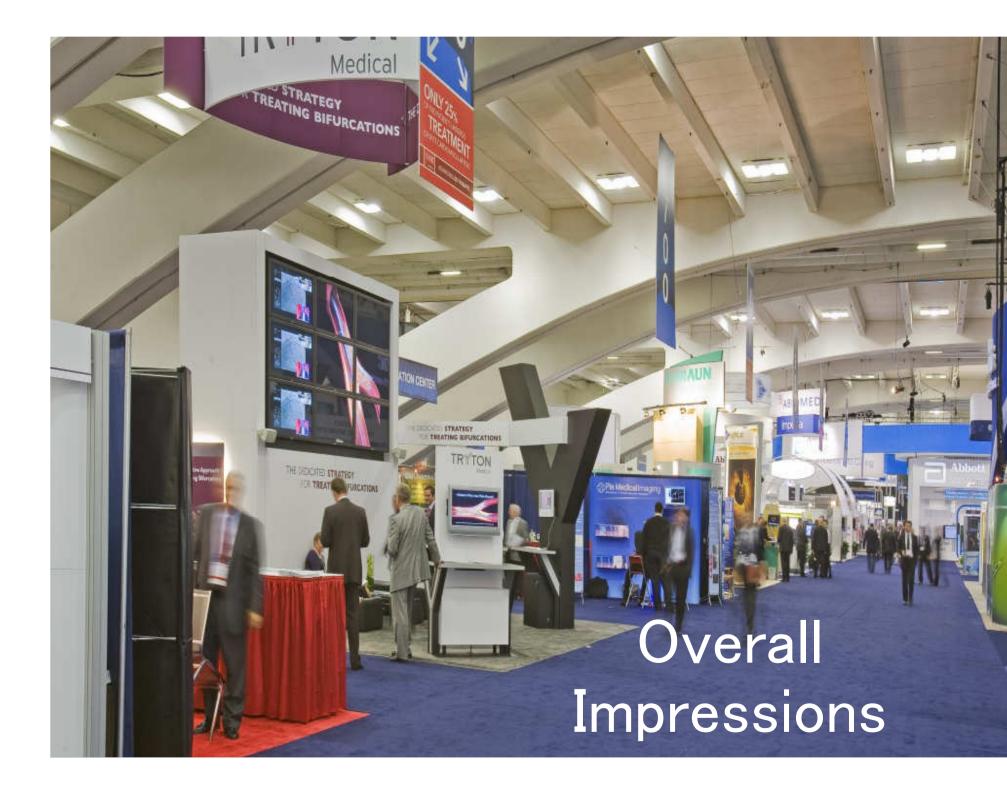
Purpose-driven, Contextual, Shared Experiences





Experience and Engagement





Create the perception of visual REPORT OF TAXABLE PROPERTY.

space.









What Can You Do to Bring in New Customers?

- Know your customer!
- Use of latest technology and WiFi is a MUST
- Real-time communication
- Community involvement; opportunity to input
- Consider/respect user-generated content
- Provide peer-to-peer networking activities
- Offer shorter sessions/more choices
- Present exhibits that engage -- interactive, visually compelling, live demos, entertainment



Summary

Improved Service- Greater Value:

- Customer Success helping exhibitors through the process of exhibiting
- Customer needs more complete understanding of customers needs to better deliver value at events
- Customer EXPERTS onsite help to eliminate hassles
- Matchmaking putting the right buyers and sellers together





